

# Corporate Finance Services

Driven by results



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## Introduction

The Shulmans corporate team is one of the most experienced across the Yorkshire region. Led by 5 specialist partners, our team advises both private and listed companies, as well as individual shareholders, management teams and investors, on all aspects of corporate and company law transactions.

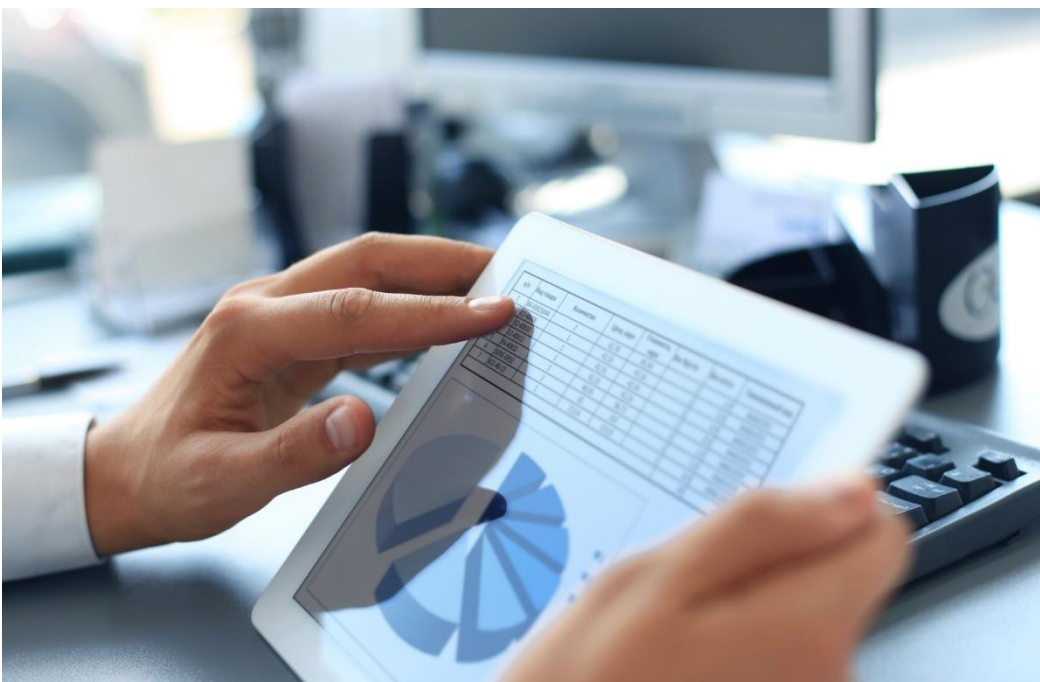
In particular, we are skilled at advising entrepreneurs and companies who are implementing a growth strategy, whether via acquisition, merger or strategic alliance, or whose objective is to realise shareholder value, by a disposal of all or part of their business.

We also advise on the legal aspects of investments and funding, whether finance is sought from a high-street bank, a venture capital/private equity firm or an angel investor.

Our team works closely – on a cross-practice basis – with colleagues who are specialists in commercial property, banking, commercial, employment and regulatory law, to ensure that the most relevant skills are deployed on each transaction and for each client.

Given that many transactions now have a cross-border dimension, we also regularly work alongside lawyers and other professional advisers from overseas. In such cases, we aim to project manage delivery of the overall legal process, to avoid duplication of time and effort.

We recognise that no two transactions are ever quite the same and seek to bring a fresh and co-operative approach to each new project.



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## Our Services

Corporate transactions can be complex. We will guide you through the legal process, to pursue the best strategy for your business and ultimately deliver the outcomes that you want in an efficient and cost-effective way.

We advise on:

- Business start-ups
- Mergers and acquisitions
- Disposals and exits
- Management buy-outs and buy-ins
- Managing family businesses and succession planning
- Business structures and reorganisations
- Joint ventures
- Fund raisings
- Listed company work

Additionally, our team offers specialist sector experience, including in the following areas: food & drink, pharmacy, healthcare, IT & software, recruitment & training, financial services and manufacturing & distribution.



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## Your team

For further information,  
or to arrange a meeting,  
please contact a  
member of the team:

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